Adviser Profile

FinNestFinancial

Michael McGowan

Personal Client Adviser

How I can help our clients

I can provide personal financial advice in the following areas:

- Aged Care
- Superannuation
- Pre and Post Retirement Planning
- Wealth Creation
- Investment and Tax-Effective Strategies
- Personal Insurance
- Income Protection

Experience

I have over 18 years' experience, both in Australia and the UK, in roles including personal financial advice, compliance, supervisory and paraplanning roles, allowing me to gain vast knowledge and experience in a wide variety of many facets of the financial planning profession.

Qualifications

I hold a Graduate Diploma of Financial Planning. I am also an FPA accredited Aged Care Specialist. I am committed to long term education within the financial planning profession in order to ensure I maintain the most contemporary of topical knowledge and skill.

Additional Information

I take great pride in knowing that my advice and support can drive the optimal outcomes in your financial position, and know how powerful an active and collaborative approach can be in achieving these outcomes.

I'm motivated to provide tailored strategies designed to Plan, Grow and Protect your financial future in all stages of your life. In addition to our core areas of financial planning, I have a genuine affinity for assisting clients and their families to clearly understand the complex rules and options associated with entering an aged care facility. I help to provide our clients with peace of mind and a clear roadmap so they can make informed decisions with confidence.

FinNestFinancial

PLAN • GROW • PROTECT

To find out how FinNest Financial can help you plan, grow and protect your financial future, please feel free to contact us:

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